# QUICK START GUIDE

## Login

- Go to: https://docandi.com/login
- Enter your email and password
- If you forgot your password select 'Forgot Password' or use the temporary password: Docandi2019
- Select your clinic location

#### **Connect to Patient**

- Check the patient's current pharmacy name and location in the EMR
- On your dashboard select Connect to Patient
- Is your patient currently using a partner pharmacy? YES or NO





### **Patient Using a Partner Pharmacy**

- Select the patient's current pharmacy
- Thank the patient for using a partner pharmacy
- If the patient is uninsured they might be eligible for a discount card that can be texted or emailed to patient

#### Patient NOT Using a Partner Pharmacy

- Inform the patient of the potential benefits of switching to a partner pharmacy
- Review the map to help your patient find a convenient Partner Pharmacy location

### Agreed to Switch to a Partner Pharmacy

- Select the new partner pharmacy
- Update the patient's preferred pharmacy in the EMR
- Inform the patient that they have the freedom of choice to use any pharmacy of their choosing
- The patient might be eligible for a savings card available via text or email (located on top panel).

If the patient did not switch, select the reason why



